

Profile of **JOHN A. QUATRINI**

- B. A. and M.A. Degrees - Temple University
- Extensive Ph.D. Studies (ABD) - Temple Univ. & Univ. of Pa.
- Over 30 years Investment Experience
- Resident of Upper Moreland since 1977
- President of SOS and Regional Director for Genworth Financial
- Active in Suburban Chamber of Commerce, Professional Referral Network, and Volunteers of America
- 15 years management, training, consulting, and marketing experience
- Sought-after Seminar Leader and Speaker on Asset Protection and Tax Reduction, Estate Planning, and more.
- Financial Practice focused on Comprehensive Retirement Planning: General Securities Principal; IAR (Investment Advisor Representative).

How Can I Help YOU Achieve Your Financial Goals?

A brief story might provide an answer. While in graduate school and working full time, an investment was highly recommended to me. It proceeded to lose most of its value. I was determined to figure out “why” and became a “student of the market”, reading dozens of books and countless newsletters, and refining my growing skills with active investing...

I never did “figure out” the market (if anyone did, they’d potentially corner much of the investment world’s assets!). However, I did learn what it takes to evaluate investments.

Today, I specialize in retirement/ estate planning, and asset protection . I also work with and mentor CPAs and accountants who’ve added investment services to their tax practices.

I’ve become a trusted advisor for my clients and their families. They recognize that my top priority is their financial well being. They know I’ll tell them what I really think, not just what’s expedient. Why do I do this?

Simply because I value **long term relationships**, and the best way to insure that is to ***put my clients’ needs first.***

I invite you to contact me for a complimentary consultation, “financial check up”, or 2nd opinion: **215-674-4456**, John.Quatrini@genworthrr.com Cell:215-869-0057. You’ll find the process valuable, with NO hype or pressure.

John A. Quatrini

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